

FUSION OPPORTUNITY

OBJECTIVE

The objective is to capture significant price rise in companies selected with the twin advantage of Fundamental Analysis (to catch the right company) and Quantitative Analysis (to catch the right trend in Sector and Capitalisation). The portfolio is suitable for investors looking for Absolute Returns with Stock Pickers' Style of Investment. The portfolio provides advantage of relatively low volatility with high returns.

PORTFOLIO CONTOUR

The portfolio at a time will consist of maximum of 8 stocks to provide superior returns. Stocks may be from all the three segments namely - large, mid and small cap segments of the market. The portfolio is free of Sector and Cap bias.

STOCK STRATEGY

- ▶ Select stocks in the top quartile w.r.t fundamental and sectoral ranking. Use of Quantitative tools to convert selected stocks into Investable Ideas
- ▶ It is believed that 37% of a stock's price movement is directly tied to the performance of the industry of the stock. Hence, we select stocks in the top five performing Industries
- ▶ We buy stocks that is showing strength and sell that is showing relative weakness both in terms of Fundamentals and/or Price

FUNDAMENTAL CHARACTERISTICS

- ▶ Quality- Companies with improving return ratio
- ▶ Growth- Companies with above average growth than peers
- ▶ Sectoral Outperformance- Companies in outperforming sectors

NS Fusion Opportunity - Portfolio Performance

Period	1 month	3 months	6 months	1 Year	Since inception (26th Sep. 2022)
Narnolia Fusion Opportunity Strategy	6.5	8.2	28.8	75.4	41.5
NIFTY 50 TRI	1.2	4.2	18.8	26.5	20.5

Data as on 30th April 2024. The 1 year and less than one year returns are ABSOLUTE returns & rest are CAGR returns.

For detailed peer comparison please visit the following link: <https://www.apmiindia.org/apmi/welcome.htm>
All return are calculated on TWRR basis